



A Sponsored Ministry of the Sisters of St. Joseph of Boston

*We have many applicants at various stages in the pre-admission process. Once all the documentation is completed, each applicant will be considered for admission when an appropriate placement is available. We will contact you at that time.*

## **APPLICATION FOR ADMISSION**

(Please complete all pages)

Applicant Name: \_\_\_\_\_ Date: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Telephone Number(s): \_\_\_\_\_ Email: \_\_\_\_\_

Birthdate: \_\_\_\_\_ Age: \_\_\_\_\_ ( ) Male ( ) Female

Marital Status ( ) Married ( ) Single ( ) Widowed ( ) Divorced

Religion: \_\_\_\_\_ Education: \_\_\_\_\_ Primary Language: \_\_\_\_\_

### **Primary Care Physician**

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone Number(s): \_\_\_\_\_

### **Responsible Party**

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Email Address: \_\_\_\_\_ Phone Number(s): \_\_\_\_\_

Relationship: \_\_\_\_\_

**Has applicant been screened for Long Term Care eligibility if Medicaid? ( ) Yes ( ) No**

Agency Name and Phone Number: \_\_\_\_\_

**Medical Information**

Does applicant have a diagnosis of depression or mental illness? ( ) Yes ( ) No

Onset of diagnosis - date: \_\_\_\_\_

Principal Diagnosis: \_\_\_\_\_

Other Diagnosis including Past Medical History: \_\_\_\_\_

\_\_\_\_\_

Surgeries: \_\_\_\_\_

\_\_\_\_\_

**Ambulation**

- ( ) Independent
- ( ) w/Assist
- ( ) Walker
- ( ) Cane
- ( ) Wheelchair
- ( ) Bed bound
- ( ) Transfers
  - ( ) Independent
  - ( ) Assist

**Contenance**

- Bladder
  - ( ) Continent
  - ( ) Incontinent
- Bowel
  - ( ) Continent
  - ( ) Incontinent
  - ( ) Catheter
  - ( ) Ostomy

**Feeding**

- ( ) Independent
- ( ) Set-Up
- ( ) w/Assist
- ( ) Must be Fed
- ( ) Special Diet

**Bathing**

- ( ) Independent
- ( ) Supervision
- ( ) w/Assist
- ( ) Total Care

**Dressing**

- ( ) Independent
- ( ) w/Assist
- ( ) Total Care

**Mental Status**

- ( ) Verbal
- ( ) Non-responsive
- ( ) Alert
- ( ) Oriented
- ( ) Confused
- ( ) Forgetful

**Behavior**

- ( ) Cooperative
- ( ) Depressed Mood
- ( ) Withdrawn
- ( ) Agitated
- ( ) Noisy
- ( ) Wanders

**Other**

- Height \_\_\_\_\_
- Weight \_\_\_\_\_
- ( ) Hearing Aids
- ( ) Eye Glasses
- ( ) Dentures
- ( ) Allergies \_\_\_\_\_

*(please check off those that apply)*

**Medications:** *(attach additional sheet if needed)*

**Dosage**

**Frequency**

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**Other Specialty Doctors Visited:**

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### FINANCIAL INFORMATION SHEET

This information is essential in order to assist the resident in forecasting if and when Medicaid Certification will be needed.

Full Name: \_\_\_\_\_ Social Security Number: \_\_\_\_\_

#### Method of Payment

- Private Pay (funds available for monthly room charge) \_\_\_\_\_
- Medicare # \_\_\_\_\_ Part A  Effective Date \_\_\_\_\_ Part B  Effective Date \_\_\_\_\_
- Medicare Part D – Prescription Coverage
  - Name of Carrier \_\_\_\_\_ Number: \_\_\_\_\_
- MedEx # \_\_\_\_\_  Gold  Core  Bronze
- Medicaid # \_\_\_\_\_ Effective date: \_\_\_\_\_
- Medicaid under Commission for the Blind #: \_\_\_\_\_
- United Health Care# \_\_\_\_\_
- Other Medical Insurance Companies #: \_\_\_\_\_
  - Name of Carrier \_\_\_\_\_ Number: \_\_\_\_\_
- Are you a Veteran?  Yes  No    Tricare Insurance # \_\_\_\_\_

*It is strongly recommended that provisions be made to have Pension and/or Social Security checks be sent directly to the facility in order to alleviate any financial problems.*

Are the Pension/Social Security Checks to come directly to Bethany Health Care Center?  
 Yes  No (If no please indicate below person(s) to be billed)

Name: \_\_\_\_\_ Telephone Number(s): \_\_\_\_\_

Address: \_\_\_\_\_

If Medicaid application is pending, include name and phone number of caseworker and estimated time for approval.

Name: \_\_\_\_\_ Telephone Number: \_\_\_\_\_

#### Applicants Check List (include copies of the following if applicable)

- Medicaid – Medicare – Prescription and Medical Cards
- Health Care Proxy  Guardianship Papers  Power of Attorney
- Letter of Eligibility for Long Term Care (if Medicaid)
- Prepaid Funeral Home Plan  Discussed Resuscitation Directives

## Financial Information

### A. Source of Income

Recipients Name	Monthly Amount
Social Security: _____	_____
Retirement/Pension: _____	_____
V.A. Pension: _____	_____
Rental Income: _____	_____
Annuities/Investments: _____	_____
Other (specify): _____	_____

### B. Assets

Name of Bank	Type of Account	Value
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Do you own: Stocks \_\_\_\_\_ Bonds \_\_\_\_\_ CD's \_\_\_\_\_ Mutual Funds \_\_\_\_\_

Approximate Value: \_\_\_\_\_

Insurance Company: \_\_\_\_\_

Policy Number: \_\_\_\_\_

Face Value: \_\_\_\_\_

Have you created a trust (since 1990) or transferred assets (in the last 60 months)? Yes \_\_\_ No \_\_\_

Explain: \_\_\_\_\_

(copy of Trust Instrument requested)

Do you own a home? Yes \_\_\_ No \_\_\_ Live Alone? Yes \_\_\_ No \_\_\_

Do you have Long Term Care Insurance? Yes \_\_\_ No \_\_\_

Company: \_\_\_\_\_ Policy Number: \_\_\_\_\_

Address: \_\_\_\_\_ Telephone Number: \_\_\_\_\_

### Burial Arrangements

Funeral Home: \_\_\_\_\_

Address: \_\_\_\_\_ Telephone: \_\_\_\_\_

### Emergency Notification

Name	Complete Address	Relationship	Phone Number(s)
_____	_____	_____	_____
_____	_____	_____	_____

*\*I hereby state that, to the best of my knowledge and belief, the above stated information is true, correct and complete. All of the information will be kept confidential by Bethany Health Care Center, and will not be released without my written permission.*

Signature of Applicant: \_\_\_\_\_ Date: \_\_\_\_\_

Signature of Responsible Party: \_\_\_\_\_ Date: \_\_\_\_\_